

REDSTONE RESOURCES LIMITED

ACN 090 169 154

Supplementary Prospectus

Important information

This is a supplementary prospectus (**Supplementary Prospectus**) which supplements the prospectus dated 31 August 2018 (**Prospectus**) issued by Redstone Resources Limited ACN 090 169 154 (**Company**). This Supplementary Prospectus is dated 3 September 2018 and was lodged with ASIC on that date. ASIC and its officers take no responsibility for the contents of this Supplementary Prospectus. This Supplementary Prospectus should be read together with the Prospectus.

Other than as set out below, all details in relation to the Prospectus remain unchanged. Terms and abbreviations defined in the Prospectus have the same meaning in this Supplementary Prospectus.

This Supplementary Prospectus will be issued with the Prospectus as an electronic prospectus, copies of which can be downloaded from the website of the Company at www.redstone.com.au.

This is an important document and should be read in its entirety. If you do not understand it you should consult your professional advisers without delay.

1. Reasons for Supplementary Prospectus

The purpose of this Supplementary Prospectus is to vary the indicative timetable for the Offer.

2. Amendments to the Prospectus

The Prospectus is amended as follows:

2.1 Section 3 – Timetable and Important Dates

The Section 3 Timetable and Important Dates is deleted in its entirety and replaced with the following:

Indicative timetable for Entitlement Offer

Lodgement of Prospectus with ASIC	Friday, 31 August 2018
Lodgement of Prospectus and Appendix 3B with ASX (includes application for Quotation of New Securities)	Monday, 3 September 2018
Notice sent to Eligible Shareholders and Option holders	Tuesday, 4 September 2018
'Ex' Date (Date from which Shares commence trading without the entitlement to participate in the Entitlement Offer)	Thursday, 6 September 2018
Record Date (for determining Entitlements) (5:00pm WST)	Friday, 7 September 2018
Prospectus with Entitlement and Acceptance Form sent to Shareholders and Entitlement Offer opens	Wednesday, 12 September 2018
Closing Date* (5:00pm WST)	Wednesday, 3 October 2018

New Securities quoted on ASX on a deferred settlement basis	Thursday, 4 October 2018
ASX notified of Shortfall	Monday, 8 October 2018
Issue of New Securities and despatch of holding statements	Tuesday, 9 October 2018
Trading in New Securities expected to commence*	Wednesday, 10 October 2018


*The Directors may extend the Closing Date by giving at least three Business Days' notice to ASX prior to the Closing Date, subject to such date being no later than three months after the date of this Prospectus. As such the date the New Securities are expected to commence trading on ASX may vary.

3. Authorisation

This Supplementary Prospectus is issued by the Company and its issue has been authorised by a resolution of the Directors.

In accordance with section 720 of the Corporations Act, each Director has consented to the lodgement of this Supplementary Prospectus with ASIC.

Dated the 3rd day of September 2018.



Richard Homsany
Chairman
For and on behalf of
REDSTONE RESOURCES LIMITED